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## **Zhou Hei Ya International Holdings Company Limited**

**周黑鴨國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1458)**

### **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

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The Company announces that the stabilization period in connection with the Global Offering ended on December 4, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilization actions undertaken by Morgan Stanley Asia Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 63,670,500 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

2. the borrowing of an aggregate of 63,670,500 Shares from Healthy Origin Holdings Limited pursuant to the stock borrowing agreement dated November 5, 2016 (the “**Stock Borrowing Agreement**”) to cover the over-allocations in the International Offering; and
3. full exercise of the Over-allotment Option by the Joint Global Coordinators (on behalf of the International Underwriters), on November 25, 2016 in respect of 63,670,500 Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price, to facilitate the return of the 63,670,500 Shares borrowed by Morgan Stanley & Co. International plc from Healthy Origin Holdings Limited under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

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2. the borrowing of an aggregate of 63,670,500 Shares by Morgan Stanley & Co. International plc from Healthy Origin Holdings Limited pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Offering; and
3. full exercise of the Over-allotment Option by the Joint Global Coordinators (on behalf of the International Underwriters), on November 25, 2016 in respect of 63,670,500 Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price, to facilitate the return of the 63,670,500 Shares borrowed by Morgan Stanley & Co. International plc from Healthy Origin Holdings Limited under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

### **PUBLIC FLOAT**

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company’s total issued share capital must at all times be held by the public.

For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated November 25, 2016.

By Order of the Board of Directors  
**Zhou Hei Ya International Holdings Company Limited**  
**ZHOU Fuyu**  
*Chairman*

Hong Kong, December 4, 2016

*As at the date of this announcement, Mr. Zhou Fuyu, Mr. Zhu Yulong, Mr. Wen Yong, Mr. Hu Jiaqing and Mr. Hao Lixiao are the executive Directors; Mr. Pan Pan is the non-executive Director; and Mr. Wu Chi Keung, Mr. Chan Kam Ching, Paul and Mr. Lu Weidong are the independent non-executive Directors.*